

Welcome to my|CalPERS

Supplemental Income 457 Plan Training

CalPERS Supplemental Income 457 Plan

CalPERS 457 Plan continues to contract with ING for:

- » Recordkeeping
- » Plan Administration
- » Customer Service

All Participant Forms will continue to be submitted to ING

What has changed for the CalPERS 457 Plan?

- » Payroll Contribution File Submission
- » Payroll Contribution Payment Submission
- » Adding Adoption Agreements & Optional Provisions

CalPERS 457 Plan: Payroll Contribution File & Payment Submission Changes

my CalPERS Contribution File & Payment Methods	
Contribution File Options	Manual Online Data Entry
	File Upload
	File Transfer Protocol (FTP)
Payment Method Options	EFT Debit/Credit
	Check w/ Downloaded Remittance Advice Form

» **NOTE:** CalPERS cannot accept wire payments

CalPERS 457 Plan: Payroll Contribution File Options within my|CalPERS

- » Manual Online Data Entry
- » Upload XML File
- » File Transfer Protocol (FTP) - XML File

CalPERS 457 Plan: Payment Options within my|CalPERS

- » EFT Debit/Credit
 - » Employer must contact Bank and provide the CalPERS ACH Routing Number: 1946207465
- » Check Payment
 - » Employer must download Remittance Advice Report
 - » Checks made payable to: CalPERS 457 Plan
 - » Must include CalPERS 457 Plan ID (45X-XXX)
 - » Mail to CalPERS 457 Plan Sacramento PO Box

CalPERS 457 Plan Contact Info

What to Send?	Regular Mail	Overnight Mail
<ul style="list-style-type: none"> Participant Forms 	ING CalPERS 457 Plan P.O. Box 5166 Boston, MA 02206-5166	ING CalPERS 457 Plan 30 Braintree Hill Office Park Braintree, MA 02184
<ul style="list-style-type: none"> Adoption Agreements & Optional Provisions 	CalPERS 457 Plan P.O. Box 942713 Sacramento, CA 94229-2713	CalPERS 457 Plan 400 Q Street Sacramento, CA 95811
<ul style="list-style-type: none"> Payroll Contribution Check Payments Downloaded Remittance Advice Report 	CalPERS 457 Plan P.O. Box 942713 Sacramento, CA 94229-2713	CalPERS 457 Plan 400 Q Street Sacramento, CA 95811

» **CalPERS 457 Plan Employer Toll Free Line:** 800-696-3907

Web site: www.calpers-sip.com

» **Member Toll Free Line:** 800-260-0659

Web site: <http://calpers.ingplans.com>

Supplemental Income 457 Plan Training

- » Resources
 - » Student Guide & Appendix
 - » www.calpers.ca.gov/pert
 - » Presentation Slides & Plan Information:
 - » www.calpers-sip.com
 - » CalPERS Toll-Free Line: **888-CalPERS** (225-7377)
 - » CalPERS_Supplemental_Income_457_Plan@calpers.ca.gov
- » Other PERT Training
 - » Computer-Based Training (CBTs)